

13 April 2007

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Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, NW
Washington D.C. 20549-0302
United States of America

OFFICE OF INTERNATIONAL
CORPORATE FINANCE



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Dear Sir

Nedcor

Nedbank Group Limited

Issuer No. 82-3893

Information Submitted Pursuant to Rule 12g3-2(b)

SUPPLEMENTAL INFORMATION

SUPPL

The following information is being furnished to the Commission on behalf of NEDBANK GROUP LIMITED in order to maintain such foreign private issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

We hereby attach a copy of an announcement which has been released on SENS regarding the Nedbank Group Limited – issue of 2006 annual financial statements and confirmation of annual general meeting.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully

JK

Jackie Katzin
Assistant Group Secretary

PROCESSED

APR 23 2007

**THOMSON
FINANCIAL**



cc **Jonathan K Bender, Esq**

**NEDBANK
GROUP**

OFFICE OF THE GROUP SECRETARY

Head Office 135 Rivonia Road Sandown 2196 PO Box 1144 Johannesburg 2000 South Africa

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Nedbank Group Limited Reg No 1966/010630/06

Directors: Dr RJ Khoza (Chairman) Prof MM Katz (Vice-chairman) ML Ndlovu (Vice-chairman) TA Boardman (Chief Executive) CJW Ball MWT Brown TCP Chikane BE Davison N Dennist MA Enus-Brey Prof B de L Figaji RM Headt JB Magwaza ME Mkwana CML Savage GT Serobe JH Sutcliffe (tBritish) Company Secretary: GS Nienaber 30.11.2006

A Member of the **OLD MUTUAL** Group

See 4/18

Nedbank Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
NSX share code: NBK
ISIN code: ZAE000004875
("Nedbank Group" or "the group")

ISSUE OF AUDITED ANNUAL FINANCIAL STATEMENTS

Further to the Nedbank Group reviewed financial results for the year ended 31 December 2006, shareholders are advised that the annual financial statements have been dispatched to shareholders on 13 April 2007. The annual financial statements are also available online on the Nedbank Group website (www.nedbankgroup.co.za).

The annual financial statements contain no changes from the reviewed preliminary financial results which were published on 22 February 2007. The annual financial statements were audited by Nedbank Group's auditors, KPMG Inc and Deloitte & Touche. Their report is available for inspection at the company's registered office.

CONFIRMATION OF ANNUAL GENERAL MEETING

Confirmation is hereby given that the 40th annual general meeting of shareholders of Nedbank Group will be held at the registered office of the group in the Auditorium, Retail Place West, Nedbank Sandton, 135 Rivonia Road, Sandown on Friday, 18 May 2007 at 09:00 to transact businesses as stated in the notice of the annual general meeting forming part of the annual financial statements.

Sandton
13 April 2007

For further information please contact
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